



The Directors and Proposed Directors
London Stock Exchange Group plc (the “**Company**”)
10 Paternoster Square
London
United Kingdom
EC4M 7LS

Barclays Bank plc (the “**Sponsor**”)
5 North Colonnade
Canary Wharf
United Kingdom
E14 4BB

9 December 2020

Dear Ladies and Gentlemen

London Stock Exchange Group plc (the “Company”)

We hereby consent to the inclusion in the prospectus dated 9 December 2020 and published by the Company, of our Accountants’ Report on the Target Group, in the form and context in which it is included.

Our consent is required by item 1.3 of Annex 1 of the Prospectus Regulation Rules issued by the Financial Conduct Authority and is given for the purpose of complying with those provisions and for no other purpose.

We also authorise the contents of our report for the purposes of item 5.3.2R(2)(f) of the Prospectus Regulation Rules.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'PricewaterhouseCoopers' followed by a stylized signature and the letters 'WC'.

PricewaterhouseCoopers LLP
Chartered Accountants

*PricewaterhouseCoopers LLP, 1 Embankment Place, London WC2N 6RH
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 4652, www.pwc.co.uk*

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